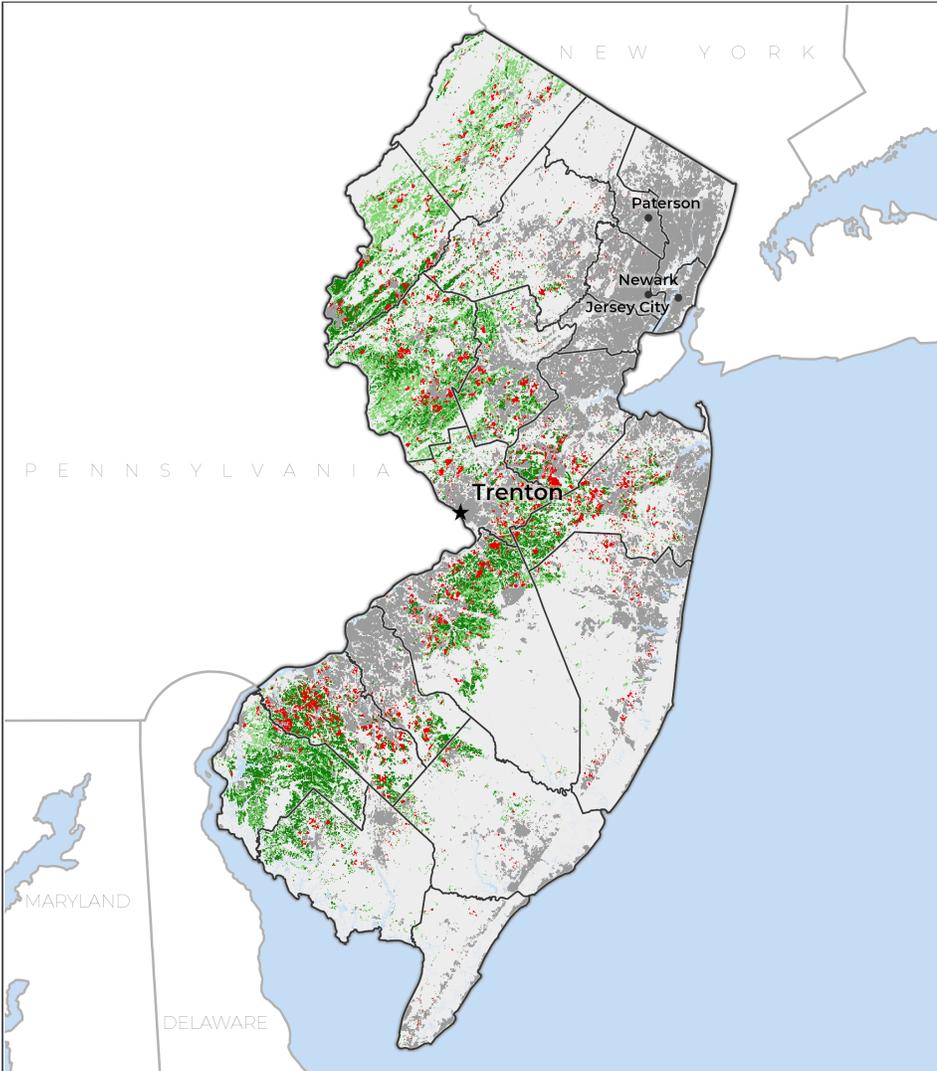


THE STATE OF THE STATES Agricultural Land Conversion Highlight Summary

New Jersey

Farms Under Threat: The State of the States mapped agricultural land conversion and evaluated state policy responses. The spatial analysis identified the extent, diversity, and quality of each state's agricultural land—and where this land has been converted to both urban and highly developed (UHD) and low-density residential (LDR) land uses.

AGRICULTURAL LAND CONVERSION 2001-2016



Conversion of non-federal farmland to UHD and LDR land uses from 2001-2016. The threat to working farms and ranches is pervasive, often claiming the most productive, versatile, and resilient lands.

RELATIVE CONVERSION THREAT

HIGH

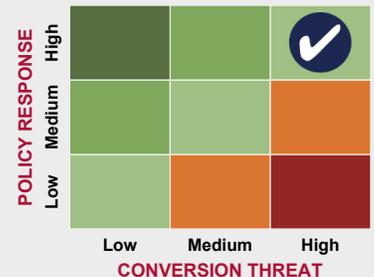
New Jersey scored among the top states for the conversion of agricultural land to urban and highly developed (UHD) and low-density residential (LDR) uses.

RELATIVE POLICY RESPONSE

HIGH

New Jersey scored among the top states for policies and programs that protect agricultural land from development, promote farm viability, and facilitate the transfer of agricultural land.

HOW IS THIS STATE DOING?



New Jersey is in a green box because its policy response is aligned with its conversion threat, relative to other states. Learn more at www.farmland.org/farmsunderthreat

Conversion of agricultural land to UHD and LDR land uses

Farmland* that is:
Above state median PVR**
Below state median PVR

Urban areas
 Federal, forest, and other lands

*Farmland is composed of cropland, pastureland, and woodland associated with farms.

** Our productivity, versatility, and resiliency (PVR) index helps identify high-quality agricultural land (see page 2).

DEVELOPMENT THREATENS NEW JERSEY'S AGRICULTURAL LAND

From 2001-2016, 70,900 acres of agricultural land were developed or compromised.

New Jersey's farmland and ranchland was converted to:

- **Urban and highly developed (UHD)** land use, including commercial, industrial, and moderate-to-high-density residential areas.
- **Low-density residential (LDR)** land use, where scattered large lot development fragments the agricultural land base and limits production, marketing, and management options for the working farms and ranches that remain.

LDR PAVES THE WAY FOR FURTHER DEVELOPMENT

Agricultural land in LDR areas in 2001 was

5 TIMES MORE LIKELY

to be converted to UHD by 2016, compared to other agricultural land.

32,200 acres

45%

of conversion was to UHD

38,600 acres

55%

of conversion was to LDR

CONVERSION AFFECTED ALL TYPES OF AGRICULTURAL LAND



CROPLAND: 42,600 acres
PASTURELAND: 12,700 acres
WOODLAND: 15,600 acres

NEW JERSEY'S BEST AGRICULTURAL LAND IS UNDER THREAT

We used our unique **PVR index**, which quantifies the productivity, versatility, and resiliency of agricultural land, to identify:

1. **New Jersey's best land**, which has PVR values above the state median, and
2. **Nationally Significant land**, which is the country's best land for long-term production of food and other crops. **61%** of New Jersey's agricultural land, or **475,400 acres**, falls in this category.*

Protecting high-PVR land is critical for the long-term sustainability of agriculture, yet from 2001-2016:

- ▶ **41,000 acres** of New Jersey's best land were converted to UHD and LDR uses.
- ▶ **45,900 acres** of New Jersey's Nationally Significant land were converted.
- ▶ Nationally Significant land in New Jersey was **16% more likely** to be converted than other agricultural land.

*These two categories overlap and the same land may be included in both.



Farms Under Threat is American Farmland Trust's multi-year initiative to document the status of and threats to U.S. farmland and ranchland and to identify policy solutions to ensure the protection and conservation of America's diverse agricultural landscape. For more information about AFT, visit www.farmland.org. If you have any questions about the analysis methods or would like access to data, please contact AFT's Farmland Information Center: www.farmlandinfo.org or (800) 370-4879.

What's at stake?

- ▶ **782,300 acres of agricultural land remain¹**



CROPLAND: 447,700 acres
PASTURELAND: 131,900 acres
WOODLAND: 202,700 acres

- ▶ **\$1.1 billion earned from cash receipts in 2017²**
 - \$190.5 million from local food³
 - \$530.9 million from agricultural exports⁴
- ▶ **70,900 acres were converted—enough land to generate \$99 million in annual revenue²**
- ▶ **New Jersey's top 3 agricultural products:²**
 - Nursery and Greenhouse \$498.1 million
 - Vegetables \$222.5 million
 - Berries \$100.3 million
- ▶ **16,900 producers and 35,900 farm laborers on 9,900 farms²**
- ▶ **6 times as many producers over 65 as under 35 years old²**

1. Farms Under Threat 2016

2. National Agricultural Statistics Service 2017

3. Sold directly to consumer and intermediate outlets, NASS 2017

4. Economic Research Service 2017



Explore our interactive maps at www.farmland.org/farmsunderthreat